

GONTENTS

- VALUES, MISSION AND VISION
- **EXECUTIVE SUMMARY**
- PROFESSIONAL DEVELOPMENT PROGRAMME 2024
 - CPDlive
 - CPDgo
 - Professional Certificate in Data Management for Finance
- DISTRICT SOCIETY
- MEMBERSHIP BENEFITS
- WHAT'S COMING NEXT
 - Accounting Technologist
 - Institute events

EXECUTIVE SUMMARY



VISION

To be the clear leader in the provision of innovative professional accounting technician education on the island of Ireland that addresses the challenges of the future, builds a more diverse and active member community, and provides visible pathways for those who want to progress.



MISSION

To deliver innovative professional Accounting Technician education, and to represent and advocate for a developing Accounting Technician Community.

VALUES

Accessibility	We strive to create a culture of openness and belonging which is inclusive and representative of the diverse needs of our members, students and wider stakeholders
Agility	We embrace change and curiosity in our strategy, processes, and team behaviours so that we can improve, solve problems and be ready for new opportunities.
Collaboration	We exercise collaborative working, replying on the strengths of our wider community and partners to thrive and evolve together.
Соигаде	We welcome new ideas and question assumptions enabling us to champion success, have the freedom to take risks and to think big.

We never stop learning and continuously look at how we can do better so that we can support the professional development of our members and students now and in the future, a life-long caring service.

Relevance

ATI continues to work towards the goals and strategic priorites set out in ATI's

Strategy 2024 - Shaping and Responding to the Environment. The Member Experience team have built on the successes from 2023 and we've placed students and members at the heart of programming in 2024.

The Professional Certificate in Data Management for Finance will be available through live webinars and as an On Demand programme for members who commenced study prior to 2020. These updates to the current ATI curriculum will ensure your knowledge and expertise continue to be on par with all seasoned members and new graduates.

The increasingly popular weekly CPD live webinars will continue through 2024 offering the latest industry and business topics as well as Thought Leadership pieces.

We are delighted to announce that ATI will create its very own CPDgo content in 2024. This will run through ATI's chosen presenters to bring you tailored topics via 15 minute bite sized recordings. A new stream has been added and will be presented by Ciara Crilly, Professional Development Lead with ATI and a qualified Life and Business Coach.

We've created a structured programme to enable you meet your annual CPD requirement of 15 hours as smooth as possible.

OUR STRATEGIC PRIORITIES

STRATEGIC PRIORITY 1

Create a connected community that delivers an enhanced member experience









ATI are actively building a network that strengthens linkages where members feel connected. We reinvigorated our in-person engagement plan in 2023 which was hugely successful in bringing members together. This will continue in 2024 with a calendar of social events in each district.

STRATEGIC PRIORITY 2

Deliver a technologically enhanced offering & develop new progression pathways

CPDgo

We are delighted to announce that ATI will maintain a full offering of CPD through inhouse material. CPDgo (formerly bites) will come directly to you weekly from ATI's panel of highly experienced lecturers bringing you the most up to date offering to maintain relevance in the workforce and support your continued career advancement.

STRATEGIC PRIORITY 3

Strengthen our brand positioning & partner to advance

HIREIQ RECRUITMENT

We are delighted to continue our relationship with partners HIRE IQ Finance who are providing a dedicated service to ATI members. HIRE IQ are an organisation which is at the forefront of specialist finance recruitment and sources top financial talent on behalf of businesses across Ireland

Your Member Experience Team



Karen McQuillan Head of Member Experience



Ciara Crilly Professional **Development Lead**



Louise Tierney Member Experience Lead



Eimear O'Brien Operations and Member Events Executive

≥ members@accountingtechniciansireland.ie ≥ cpd@accountingtechniciansireland.ie

Call 01 6498 182

Q 01 6498 102

Professional Development Programme	Progression Pathways	Enhanced Member Engagement	Other member benefits	
A full suite of 30+ hours of both Live and OnDemand CPD via CPDlive and CPDgo Programmes	Improve members' knowledge and awareness of the changes to the profession through the new Professional Certificate in Data Management for Finance	Meet your peers! A range of in person networking events through ATI's Re-Engagement Plan 2024	 Access to subsidised Training Discounted affinity benefits Employer recognition MIATI Exemptions for further studies Professional Network and Industry events Access to Level 8 Technologist Degree Programme 	

PROFESSIONAL DEVELOPMENT PROGRAMME 2024

This year we are delighted to launch our Professional Development Programme created by our inhouse experts and managed by the Professional Development Lead, Ciara Crilly.

Our CPDlive programme (20 hrs) aims to keep you abreast of all of the latest business and industry topics and practical skills. Our convenient CPDgo programme (13 hrs) consists of a weekly 15 min webinar on a huge variety of relevant topics along with longer 1 hour recorded webinars all accessed via the ATI MyCPD account.

Our Professional Certificate in Data Management for Finance will also be back in 2024 live and updated! This Certificate is aimed towards members and fellows who qualified pre 2020.

This Professional Development programme for 2024 contains something for everyone and will support all members no matter what stage they may be in their professional life.

For ATI members, the focus of professional development includes the following:

- Specialist knowledge of overarching principles, concepts and frameworks as they relate to accounting, taxation, business management and business law.
- Appropriate application of methods, techniques and analytical tools as they would be expected of members in relation to accounting, taxation, business management and business law.
- Ability to contribute and participate in the development and evaluation of business information systems with which members would typically work.
- Ability to interpret financial and non-financial data and to communicate effectively with stakeholders in the immediate and broader work environment.
- Understanding of what it means to work as a subject matter expert in a 'professional' work environment and an awareness of the ethical framework within which members undertake professional roles and responsibilities.
- In short, professional development ensures that members acquire and maintain the functional expertise required to carry out an occupational role successfully.

CPDlive 2024

Divided into 7 streams, this year's programme offers ample opportunities to acquire in-demand skills and competencies.

Our CPD programme encompasses:

- · Technical Refresh and Advancements
- Technology Trends
- Ethics and Regulatory
- Professional Skills
- Advanced Excel
- Tax NI
- Tax ROI

HOW TO BOOK?

ALL COURSES WILL BE AVAILABLE TO BOOK VIA THE WEBSITE EVENTS PAGE FROM JANUARY 2024. YOU CAN ALSO EXPECT A WEEKLY PROFESSIONAL DEVELOPMENT EMAIL WITH ALL UPCOMING COURSES AND BOOKING LINKS.

CPDlive Programme 2024

Stream	Session Name			
Technical Skill Advancement & Refresh	Analysis and Interpretation of Financial Statements			
Technical Skill Advancement & Refresh	Basic Statistics for Accounting Technicians			
Advanced Excel	Advanced Applied Excel Case Study 1			
Advanced Excel	Advanced Applied Excel Case Study 2			
Advanced Excel	Advanced Applied Excel Case Study 3			
Technology Trends	Introduction to AI - what it is and how can I use it?			
Professional Skills	Business Planning			
Professional Skills	Time Management For Success			
Professional Skills	Empowering Women in Leadership			
Technical Skill Advancement & Refresh	Improving your Credit Control			
Technical Skill Advancement & Refresh	Mastering the Budgetary Process			
Tax NI	VAT NI			
Tax NI	Employment and Payroll Taxes NI			
Tax NI	CGT NI			
Tax NI	Corporation Tax NI			
Professional Skills	ATI Members NI - Becoming Self Employed			
Tax ROI	VAT ROI			
Tax ROI	Auto Enrolment ROI			
Tax ROI	CGT ROI			
Tax ROI	Corporation Tax ROI			

Courses can be booked in advance via the website events section – you can also register via the weekly reminder emails.

CPDlive Recordings

Cannot attend a CPDlive webinar? No problem! All CPDlive webinars will be recorded and made available for purchase via Touchpoint.

This ensures that all members can avail of the full suite of CPD on offer at any time and meet their CPD requirements in a much more flexible manner.

All CPDlive Sessions and Professional Development Programme sessions will be recorded and available on demand approx. 1 week after the live webinar takes place.

The recordings can be purchased via your Touchpoint account in the online store. Once purchased instructions on accessing the recording will be sent via email.

The on demand CPD will record to your MyCPD dashboard only after the video is watched in full. The video can be paused and repeated but cannot be fast forwarded.

Recording Fees:

CPDlive Recording €15/£13 per recording

CPDgo 2024

Providing 13 hours of weekly CPDgo sessions along with 10 hours of OnDemand CPD available at a time that suits you! You will receive an email each week with the latest hot topic! Here is a flavour of what is to come in 2024!



PROFESSIONAL CERTIFICATE IN DATA MANAGEMENT FOR FINANCE

Raise your profile!

Our Professional Certificate in Data Management for Finance, first launched last year, will be available for members (who studied/graduated pre 2020) to purchase and join live in 2024. This programme will update you on all of the major changes to the ATI curriculum that have occurred since you qualified making sure that your knowledge and expertise continue to be on a par with all seasoned members and new graduates alike.

The objective is to improve knowledge, understanding, skills and competencies, such that an individual is effective and efficient in a workplace environment.

This live module based programme is perfect for all members who feel they have areas of knowledge to upskill themselves on. It is also essential if members who graduated pre 2020 wish to be eligible to sign up for the new ATI Level 8 Technologist Programme.

Full details on this programme including modules and how to book will be launched in early 2024.



BARRY SMITH

Barry Smith has been teaching accounting and finance at professional, postgraduate and undergraduate levels since 2001. He qualified as a Chartered Accountant in 1996 and also holds postgraduate degrees from University College Dublin (MEconSc) and the University of Birmingham (PhD).

Barry is a member of the ATI team that is currently developing the forthcoming Accounting Technologist programme.



CIARA CRILLY - PROGRAMME CO-ORDINATOR

Ciara Crilly has been with Accounting Technicians Ireland for 10 years and is the Professional Development Lead for Member Experience, managing the Professional Development Programme including the popular CPDlive and CPDgo programmes along with the development of the new Professional Certificate in Data Management for Finance.

With almost 20 years experience in multiple learning and development environments Ciara is passionate about driving change through continuous personal and professional development and inspiring a culture of life long learning.

PROGRESSION PATHWAYS AND TRAINING PLANS

AFFILIATE MEMBER REGISTERED 2021, 2022

- Complete Record of Work Experience and Member Application(deadline X)
 OR Complete ATI WPP
- Become a Member
- 3) Complete 15 hours of CPD Annually
- 4) Register for Level 8 Technologist Programme

AFFILIATE MEMBER REGISTERED PRE 2020

- Complete Record of Work
 Experience and Member
 Application(deadline X) OR
 Complete ATI WPP
- 2) Become a Member
- Complete 15 hours of CPD Annually
- Complete Professional Certificate in Data Management for Finance
- 5) Register for Level 8
 Technologist Programme

MEMBER & FELLOW POST 2020

- Complete 15 hours of CPD Annually
- 2) Register for Level 8 Technologist Programme

MEMBER & FELLOW PRE 2020

- 1) Complete 15 hours of CPD Annually
- 2) Complete Professional Certificate in Data Management for Finance
- 3) Register for Level 8
 Technologist Program

ATI IS PROUDLY SUPPORTING PIETA HOUSE THIS YEAR



Pieta House provide a range of services nationally to people who are experiencing mental health difficulties with over 80% of Pieta's funding comes from the public domain. A facility for members to donate is now available in your Touchpoint portal should you wish to support this charity.

Darkness Into Light takes place on Saturday May 11th 2024 from 4.15am and Registration will open on their website in January 2024. As this is a personal journey for many members, we invite you to take part in this in Your Own Way – We encourage you to register with Darkness Into Light directly and email the confirmation to the member experience department. ATI will have a limited amount of merchandise that we will send to you to make that early morning start easier!

We'd love to see some imagery from this event and ATI will donate for every picture they receive!

MEMBER SUBSCRIPTION 2024

ATI has consistently maintained its fees since 2016. It is unfortunate that due to price increases across the sector, we have had to increase our subscription fee for 2024. Your subscription fee is vital for ATI to continue providing up to date content.

Category	Current Fees ROI	Fees 2024	% Increase	Current Fees NI	Fees 2024	% Increase
Fellow	€175	€185	5.5%	£160	£170	6.25%
Member	€170	€180	5.5%	£155	£165	6.25%
Affiliate	€110	€120	9%	£95	£105	9%

YOUR DISTRICT SOCIETY



Leinster Society Chair Elsie Cotteril



Ulster Society ChairJennifer McCaughan



Munster Society Chair Emer Quinn



Western Society Chair
Maria Mitchell









The Chairs of the Societies have had a busy year running over 15 events in 2023. A mix of social, cultural and historical gatherings saw the community come together to socialise and network. New events were added to the programme which included theatre nights such as Tartuffe, Agreement and The Lock In plays along with trips to the Rock of Cashel and the famous Guinness Storehouse. Previously popular events have remained on the annual programme with outings to a Munster Rugby match and a festive Christmas dinner in Mayo. That's just to name a few!





We'd like to note a special thank you to past Chairs John O'Callaghan and Mary Clarke. Both John and Mary have served their term as Chair of the Leinster and Western committees and have made wonderful contributions in their province.

MEMBERSHIP BENEFITS

ATI has connected and partnered with a range of companies to bring members those extra benefits. Areas of focus is to provide extra supports and services, lifestyle and business benefits to you. Here's a sneak peek at what's on offer to you



SUPPORTS AND SERVICES

- Free Accountancy Ireland magazine bi-monthly
 - · Monthly member enews
 - Over 50 hours of free CPD



LIFESTYLE

- Reuzi.ie 20% off all products
- The Flower Factory 20% discount
- The Hilton Belfast 20% off food &10% off B&B rates



BUSINESS BENEFITS

- DCM Learning, 15% off any course
- Business Plus magazine, **20% discount**
- Hire IQ **5% off** your recruitment costs

For a full listing of available benefits, please check out our website

COMING SOON

New Accounting Technologist Qualification

The skills and know how that are required of Accounting Technicians are changing at a rapid pace – it is extremely important to maintain our skills and remain of value in the workplace

- How can we be more effective individuals in the workplace?
- What is the connection between personal development and being a more effective team member in the workplace?
- · What do we need to know as Accounting Technicians about the sustainability agenda and social responsibility?
- As Accounting Technicians, what do we need to know about the rapidly changing technological landscape?
- · What are 'big data' and 'data analytics' about and why should I care as an Accounting Technician
- What are the fundamentals of statistical techniques that are increasingly relevant to the work of Accounting Technicians?
- · How can I improve my Excel skills and use them in practical ways to address real-world type issues?

If some or all of these topics are of interest, then you should consider the brand new Accounting Technologist programme. Further details and information will be issued in 2024.

Prerequistes: Members who graduate pre 2020 must complete the full Professional Certificate in Data Management for Finance in order to be eligible to apply for the **ACCOUNTING TECHNOLOGIST DEGREE PROGRAMME.**

A LOOK AHEAD AT 2024

It's summing up to be another busy year with an abundance of social activities lined up across 2024. These will be mailed to you throughout the year and available to book through your Touchpoint portal. Further details and pricing of all events will be mailed to you and displayed on the ATI website!



Abbey Theatre, Dublin

Wash away the January blues and join us to see The Quare Fellow. Members to meet for a wine reception in advance of the show.

Botanic Gardens Kilmacurragh Wicklow

A family day out – bring along the little ones to explore this beautiful 18th century country estate followed by some tea and scones!



Museum of Country Life, Mayo

A day for all the family! A guided tour exploring leaving some time for a run around in the woodland playground while the parents enjoy a hot coffee. Family tickets available

Christmas at McWilliam Park Hotel, Mayo

An annual event in the Western Society, a relaxing festive dinner with entertainment to get us into Silly Season Spirits!



Historic walk and lunch, Clonakilty Cork

One of Ireland's best known tourist destinations steeped in history. Join us for a stroll through the gardens to refresh the mind followed by a long leisurely lunch

Munster Rugby, December

An event that returns every year due to its popularity. A day out to with the Munster society. Dinner and drinks together with good company and a good match!



Sensorium at The Spirit Circle, Belfast

Explore why you like what you like through a series of sensory experiments and incredible cocktails. Sensorium will explore all the senses!

Ahoy Belfast

Join the society for a relaxing trip onboard The Lagan boat cruise.

Network and connect with students and members over a glass of wine and some tasty treats. All you have to supply is the good weather!





DUBLIN OFFICE

47-49 Pearse Street, Dublin 2 Tel: 01 649 8100

BELFAST OFFICE

The Linenhall, 32-38 Linenhall Street, Belfast BT2 8BGT Tel: 028 20 462165

JOIN THE CONVERSATION

- in Accounting Technicians Ireland
- @AccountingTec
- **f** Accounting Technicians Ireland
- @accountingtechniciansire